common ground

cg360° Client Center

Follow your work with us.

Every portal shows your client their files.

Few of them tell you how your own business is doing. Client Center is both: a branded room where your clients follow their work with you, and behind it what is contracted, what is in pipeline, and which relationship has gone quiet.

THEIR SIDE

Contracts, files, questions, decisions, and what changed this week.

YOUR SIDE

What is recurring, what each deal is worth, and what is signed against what is still open.

THE SIGNAL

Which relationships have gone quiet, scored per client rather than per ticket.

A portal tells your client where the work is. This tells you where the money is.

WHAT YOU ACTUALLY GET	SuiteDash	Assembly / Moxo	Client Center
A branded room your client logs into	●	●	●
Files, messages, contracts and invoices in one place	●	◐	●
Your side: recurring revenue and deal value	●	○	●
Health and upsell scored per relationship	○	○	●
Somebody reads it and does something about it	○	○	●

Most portals bill per seat, so growing your client list is what makes the tool expensive. Client Center does not, and the read on your own book comes with it rather than as another subscription. A dashboard will not save an account; somebody noticing in time will.

ONE VIEW

Contracted, pipeline, health

See the cockpit

WALKTHROUGH

Your book of business, as it would actually look.

Open the room

SETUP

Branded, and pointed at the work already underway.

Keep it honest

ONGOING

An operator reading the signal and acting on it.

You already know which client has gone quiet. Probably.

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Comparison from published 2026 vendor pages: SuiteDash recurring billing and CRM deal pipelines; Assembly (formerly Copilot); Moxo client portal automation.

Common Ground: capital, operating partners and technology.
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